

Want To Connect Your Property Teams?

Accounts payable and insurance compliance, all in one place. Integrate COI management into your Vista workflows to manage subcontractor and vendor compliance with ease.

[Talk to an Expert](#)

- Save Time**
 We'll help collect, audit, and resolve gaps for your subcontractor and vendor COIs so that you don't have to. We sync data automatically to Vista, no more duplicate data entry!
- Automate AP Process**
 Set payments to be automatically contingent on a vendor's compliance status.
- Reduce Risk**
 99.73% audit accuracy that gives you actionable insights into compliance across projects
- Flexible Options**
 Choose our standalone Vista Viewpoint integration, or pair it with our [Procore integration](#) for even more functionality across teams.

Manage Risk

Derisk Your Portfolio And Improve Compliance Rates

Viewpoint

Menu Service Management Accounting Project Management

201 SL Compliance Details

Compliance type	Supplier	Verify	Limit
General Liability	122027	<input checked="" type="checkbox"/>	1,000,000.00
Automobile Liability	122027	<input checked="" type="checkbox"/>	1,000,000.00
Overall Compliance	122027	<input checked="" type="checkbox"/>	0.00
Umbrella	122027	<input checked="" type="checkbox"/>	1,000,000.00
Workers' Compensation	122027	<input checked="" type="checkbox"/>	500,000.00

- ✓ **Frictionless collection** of tenant & vendor insurance documents
- ✓ Precision **two-phase audit process** (combining OCR technology and a team of insurance experts)
- ✓ **Automated resolution** of policy gaps and proactive auto-renewal emails
- ✓ **Real-time view** of all vendor & tenant compliance history

Trusted by 300+ industry leaders



Process

Verify Compliance Directly Within Your Vista Account

- ✓ Verify compliance directly from within Vista Viewpoint
- ✓ Keep your Vista account automatically synced with fresh compliance data — no duplicate work
- ✓ Automate AP process based on compliance status

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- Step 1**
Initiate COI request to vendor or subcontractor using Jones
- Step 2**
Documents collected and audited for compliance
- Step 3**
Compliance status of subcontractor/ vendor **updated in Vista**

Key Benefits

Why Choose Jones For Prism?

Accounting Teams Benefit

Compliance data isn't just for project managers to allow jobsite access. Accounting teams need to know who they can issue payment to.

No Manual Copying Of Data

Jones acts as a source of truth that updates your ERP automatically. No need to spend time updating contract or vendor compliance in Vista.

Cross-team Compliance Visibility

View subcontractor compliance statuses and expiration dates within Vista, and optionally combine with our Procore integration if more functionality is desired.

Access to The Jones Network

Gain access to tens of thousands of pre-populated insurance certificates, documents, and contacts to manage procurement in a smarter, faster way.

Ecosystem Operability

Our Integration Ecosystem

Connect Jones across your Contech tech stack.

Building Engines

Building operations, tenant experience and insurance compliance, all in one place.

CMiC

Request, collect, and audit subcontractor insurance without leaving CMiC.

Sage 300

Mid-market ERP for accounting, financial control, and operations.

Sage Intacct

Cloud-based financial management and accounting platform.