

Want To Connect Your Project And Accounting Teams?

Accounts payable, and insurance compliance, all in one place. Integrate COI management into your Sage Intacct workflows to manage subcontractor and vendor compliance with ease.

[Talk to an Expert](#)



Save Time

We'll help collect, audit, and resolve gaps for your subcontractor and vendor COIs so that you don't have to. We sync data automatically to Sage, no more duplicate data entry!



Automate AP Process

Set payments to be automatically contingent on a vendor's compliance status.



Reduce Risk

99.73% audit accuracy that gives you actionable insights into compliance across projects



Flexible Options

Choose our standalone Sage Intacct integration, or pair it with our Procore integration [make hyperlink] for even more functionality across teams.

[Manage Risk](#)

Derisk Your Portfolio And Make Payment Contingent Upon Compliance

Company type: Demo

Sage Timberline Construction

Subcontracts

Transaction Posting Details Commitment Compliance

Compliance type	Compliance record	Description
AL	VC-0001-Automobile Liability	By Jones
GL	VC-0002-General Liability	By Jones
UM	VC-0003-Umbrella	By Jones
WC	VC-0003-Workers' Compensation	By Jones

- ✓ Frictionless collection of tenant & vendor insurance documents
- ✓ Precision **two-phase audit process** (combining OCR technology and a team of insurance experts)
- ✓ **Automated resolution** of policy gaps and proactive auto-renewal emails
- ✓ **Real-time view** of all vendor & tenant compliance history

Trusted by 300+ industry leaders



[Process](#)

Verify Compliance Directly Within Your Sage Account

- ✓ Verify compliance directly from within Sage Intacct
- ✓ Keep your Sage account automatically synced with fresh compliance data — no duplicate work
- ✓ Automate AP process based on compliance status

[Talk to an Expert](#)

- Step 1**
Initiate **COI request** to vendor or subcontractor using Jones
- Step 2**
Documents collected and audited for compliance
- Step 3**
Compliance status of subcontractor/ vendor **updated in Sage**

[Key Benefits](#)

Why Choose Jones For Sage Intacct?

Accounting Teams Benefit

Compliance data isn't just for project managers to allow jobsite access. Accounting teams need to know who they can issue payment to.

No Manual Copying Of Data

Jones acts as a source of truth that updates your ERP automatically. No need to spend time updating contract or vendor compliance in Sage.

Cross-team Compliance Visibility

View subcontractor compliance statuses and expiration dates within Sage Intacct, and optionally combine with our Procore integration if more functionality is desired.

Access to The Jones Network

Gain access to tens of thousands of pre-populated insurance certificates, documents, and contacts to manage procurement in a smarter, faster way.

[Ecosystem Operability](#)

Our Integration Ecosystem

Connect Jones across your Contech tech stack.

PROCORE

Building Engines

Building operations, tenant experience and insurance compliance, all in one place.

Viewpoint

Yardi Voyager

Property management and accounting platform for real estate operations.

300

Sage 300

Mid-market ERP for accounting, financial control, and operations.

CMiC

CMiC

Request, collect, and audit subcontractor insurance without leaving CMiC.