




Want To Connect Your Property Teams?

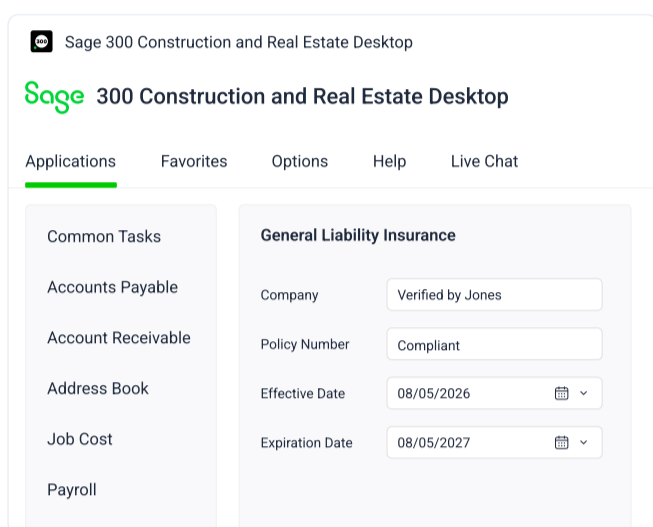
Accounts payable and insurance compliance, all in one place. Integrate COI management into your Sage 300 workflows to manage subcontractor and vendor compliance with ease.

[Talk to an Expert](#)


- 
Save Time
 We'll help collect, audit, and resolve gaps for your subcontractor and vendor COIs so that you don't have to. We sync data automatically to Sage, no more duplicate data entry!
- 
Automate AP Process
 Set payments to be automatically contingent on a vendor's compliance status.
- 
Reduce Risk
 99.73% audit accuracy that gives you actionable insights into compliance across projects
- 
Flexible Options
 Choose our standalone Sage Intacct integration, or pair it with our [Procore](#) integration for even more functionality across teams.

 **Manage Risk**

Derisk Your Portfolio And Improve Compliance Rates



- ✓ **Frictionless collection** of tenant & vendor insurance documents
- ✓ Precision **two-phase audit process** (combining OCR technology and a team of insurance experts)
- ✓ **Automated resolution** of policy gaps and proactive auto-renewal emails
- ✓ **Real-time view** of all vendor & tenant compliance history

 Trusted by 300+ industry leaders



 **Process**

Verify Compliance Directly Within Your Sage Account





- ✓ Verify compliance directly from within Sage 300
- ✓ Keep your Prism account automatically synced with fresh compliance data — no duplicate work
- ✓ Automate work order processes based on compliance status

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- Step 1**
Initiate COI request to vendor or subcontractor using Jones
- Step 2**
Documents collected and audited for compliance
- Step 3**
Compliance status of subcontractor/vendor **updated in Sage**

 **Key Benefits**





Why Choose Jones For Sage 300?

- 
Accounting Teams Benefit
 Compliance data isn't just for project managers to allow jobsite access. Accounting teams need to know who they can issue payment to.
- 
No Manual Copying Of Data
 Jones acts as a source of truth that updates your ERP automatically. No need to spend time updating contract or vendor compliance in Sage.
- 
Cross-team Compliance Visibility
 View subcontractor compliance statuses and expiration dates within Sage 300, and optionally combine with our Procore integration if more functionality is desired.
- 
Access to The Jones Network
 Gain access to tens of thousands of pre-populated insurance certificates, documents, and contacts to manage procurement in a smarter, faster way.

 **Ecosystem Operability**

Our Integration Ecosystem

Connect Jones across your Contech tech stack.

- 
Building Engines
 Building operations, tenant experience and insurance compliance, all in one place.
- 
Yardi Voyager
 Property management and accounting platform for real estate operations.
- 
Sage 300
 Mid-market ERP for accounting, financial control, and operations.
- 
CMiC
 Request, collect, and audit subcontractor insurance without leaving CMiC.