

Done With Manual Insurance Entry In CMiC?

Request COIs and monitor compliance status directly inside CMiC. Add the Jones integration to your CMiC account to automate subcontractor insurance management and get COIs to compliance faster.

[Talk to an Expert](#)



Save Time

Jones sends subcontractor insurance details automatically to CMiC.



Save Project Time

Slash the time spent managing compliance by requesting COIs and driving compliance from within CMiC



Automate AP Processes

Easily tie payments to insurance compliance status.



Reduce Risk

COI reviews are completed accurately, helping ensure vendors meet requirements. Additionally, project teams can see quickly within CMiC who is allowed on site.

[Manage Risk](#)

Compliance Tasks Available Within CMiC

Compl.	Compl. Code	Insurance	Cert. number	Cert. Location	Action
✓	INS - AUTO	JONES	Compliant	Added by Jones	+ X
✓	INS - GL	JONES	Compliant	Added by Jones	+ X
✓	INS - OA	JONES	Compliant	Added by Jones	+ X
✓	INS - UM	JONES	Compliant	Added by Jones	+ X
✓	INS - WC	JONES	Compliant	Added by Jones	+ X

- ✓ Frictionless collection of tenant & vendor insurance documents
- ✓ Precision **two-phase audit process** (combining OCR technology and a team of insurance experts)
- ✓ **Automated resolution** of policy gaps and proactive auto-renewal emails
- ✓ **Real-time view** of all vendor & tenant compliance history

Trusted by 300+ industry leaders



[Process](#)

Verifying Compliance In CMiC

- ✓ Request COIs directly in CMiC
- ✓ Reduce manual updates to insurance data
- ✓ Automatically sync insurance data to support payment workflows

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- Step 1
Add subcontractors to projects
- Step 2
Request insurance documentation
- Step 3
Documents are collected and reviewed
- Step 4
Insurance data becomes available within CMiC

[Ecosystem Operability](#)

Our Integration Ecosystem

Connect Jones across your Contech tech stack.



Procore

Building operations, tenant experience and insurance compliance, all in one place.



Yardi Voyager

Property management and accounting platform for real estate operations.



Sage 300

Mid-market ERP for accounting, financial control, and operations.



Sage Intacct

Cloud-based financial management and accounting platform.